



Bastrop

Independent School District

Outstanding Unlimited Tax
Debt Service

July 31, 2023



BOK FINANCIAL SECURITIES

(Financial Advisor)



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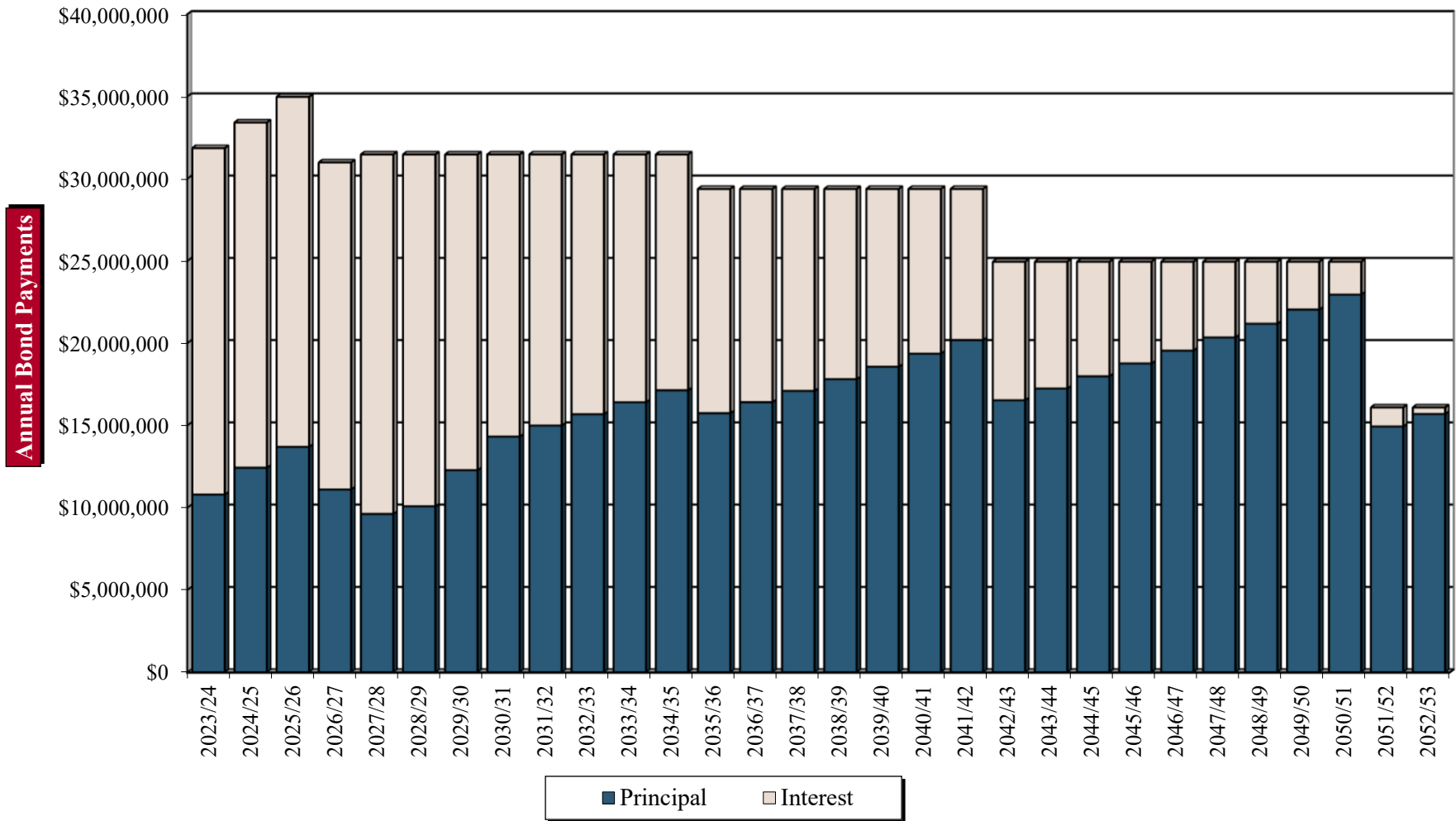
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Principal and Interest

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Section 1 – Outstanding Unlimited Tax Debt Service by
Principal and Interest

Bastrop Independent School District Outstanding Unlimited Tax Debt Service By Principal And Interest



Note: Debt service payments reflect payments from September 1 through August 31.

Bastrop Independent School District
Outstanding Unlimited Tax Debt Service By Principal And Interest

<u>Year</u>	<u>Principal</u>	<u>Interest</u>	<u>Annual Debt Service</u>
2023/24	\$ 10,795,048.50	\$ 21,057,703.58	\$ 31,852,752.08
2024/25	12,422,829.00	20,982,508.50	33,405,337.50
2025/26	13,686,725.00	21,278,587.50	34,965,312.50
2026/27	11,100,976.50	19,874,773.50	30,975,750.00
2027/28	9,612,683.95	21,851,391.05	31,464,075.00
2028/29	10,076,483.20	21,387,904.30	31,464,387.50
2029/30	12,270,386.10	19,193,676.40	31,464,062.50
2030/31	14,315,000.00	17,146,162.50	31,461,162.50
2031/32	14,980,000.00	16,485,050.00	31,465,050.00
2032/33	15,675,000.00	15,792,975.00	31,467,975.00
2033/34	16,400,000.00	15,068,096.88	31,468,096.88
2034/35	17,130,000.00	14,333,446.88	31,463,446.88
2035/36	15,735,000.00	13,632,187.50	29,367,187.50
2036/37	16,405,000.00	12,960,962.50	29,365,962.50
2037/38	17,090,000.00	12,275,762.50	29,365,762.50
2038/39	17,805,000.00	11,557,512.50	29,362,512.50
2039/40	18,560,000.00	10,808,087.50	29,368,087.50
2040/41	19,350,000.00	10,017,737.50	29,367,737.50
2041/42	20,180,000.00	9,188,637.50	29,368,637.50
2042/43	16,520,000.00	8,419,012.50	24,939,012.50
2043/44	17,235,000.00	7,706,637.50	24,941,637.50
2044/45	17,975,000.00	6,961,887.50	24,936,887.50
2045/46	18,755,000.00	6,183,237.50	24,938,237.50
2046/47	19,540,000.00	5,396,743.75	24,936,743.75
2047/48	20,335,000.00	4,602,200.00	24,937,200.00
2048/49	21,170,000.00	3,771,512.50	24,941,512.50
2049/50	22,035,000.00	2,903,068.75	24,938,068.75
2050/51	22,945,000.00	1,994,993.75	24,939,993.75
2051/52	14,925,000.00	1,157,625.00	16,082,625.00
2052/53	15,690,000.00	392,250.00	16,082,250.00
Total	\$ <u>490,715,132.25</u>	\$ <u>354,382,332.34</u>	\$ <u>845,097,464.59</u>

Note: Debt service payments reflect payments from September 1 through August 31.

Bastrop Independent School District
Semi-Annual Unlimited Tax Debt Service By Principal And Interest

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/15/24	\$ 10,795,048.50	\$ 10,711,072.33	\$ 21,506,120.83	
08/15/24	-	10,346,631.25	10,346,631.25	\$ 31,852,752.08
02/15/25	12,422,829.00	10,918,802.25	23,341,631.25	
08/15/25	-	10,063,706.25	10,063,706.25	33,405,337.50
02/15/26	13,686,725.00	11,531,981.25	25,218,706.25	
08/15/26	-	9,746,606.25	9,746,606.25	34,965,312.50
02/15/27	11,100,976.50	10,375,629.75	21,476,606.25	
08/15/27	-	9,499,143.75	9,499,143.75	30,975,750.00
02/15/28	9,612,683.95	12,581,459.80	22,194,143.75	
08/15/28	-	9,269,931.25	9,269,931.25	31,464,075.00
02/15/29	10,076,483.20	12,358,448.05	22,434,931.25	
08/15/29	-	9,029,456.25	9,029,456.25	31,464,387.50
02/15/30	12,270,386.10	10,459,070.15	22,729,456.25	
08/15/30	-	8,734,606.25	8,734,606.25	31,464,062.50
02/15/31	14,315,000.00	8,734,606.25	23,049,606.25	
08/15/31	-	8,411,556.25	8,411,556.25	31,461,162.50
02/15/32	14,980,000.00	8,411,556.25	23,391,556.25	
08/15/32	-	8,073,493.75	8,073,493.75	31,465,050.00
02/15/33	15,675,000.00	8,073,493.75	23,748,493.75	
08/15/33	-	7,719,481.25	7,719,481.25	31,467,975.00
02/15/34	16,400,000.00	7,719,481.25	24,119,481.25	
08/15/34	-	7,348,615.63	7,348,615.63	31,468,096.88
02/15/35	17,130,000.00	7,348,615.63	24,478,615.63	
08/15/35	-	6,984,831.25	6,984,831.25	31,463,446.88
02/15/36	15,735,000.00	6,984,831.25	22,719,831.25	
08/15/36	-	6,647,356.25	6,647,356.25	29,367,187.50
02/15/37	16,405,000.00	6,647,356.25	23,052,356.25	
08/15/37	-	6,313,606.25	6,313,606.25	29,365,962.50
02/15/38	17,090,000.00	6,313,606.25	23,403,606.25	
08/15/38	-	5,962,156.25	5,962,156.25	29,365,762.50
02/15/39	17,805,000.00	5,962,156.25	23,767,156.25	
08/15/39	-	5,595,356.25	5,595,356.25	29,362,512.50
02/15/40	18,560,000.00	5,595,356.25	24,155,356.25	
08/15/40	-	5,212,731.25	5,212,731.25	29,368,087.50
02/15/41	19,350,000.00	5,212,731.25	24,562,731.25	
08/15/41	-	4,805,006.25	4,805,006.25	29,367,737.50
02/15/42	20,180,000.00	4,805,006.25	24,985,006.25	
08/15/42	-	4,383,631.25	4,383,631.25	29,368,637.50
02/15/43	16,520,000.00	4,383,631.25	20,903,631.25	
08/15/43	-	4,035,381.25	4,035,381.25	24,939,012.50

Note: Debt service payments reflect payments from September 1 through August 31.

Bastrop Independent School District
Semi-Annual Unlimited Tax Debt Service By Principal And Interest

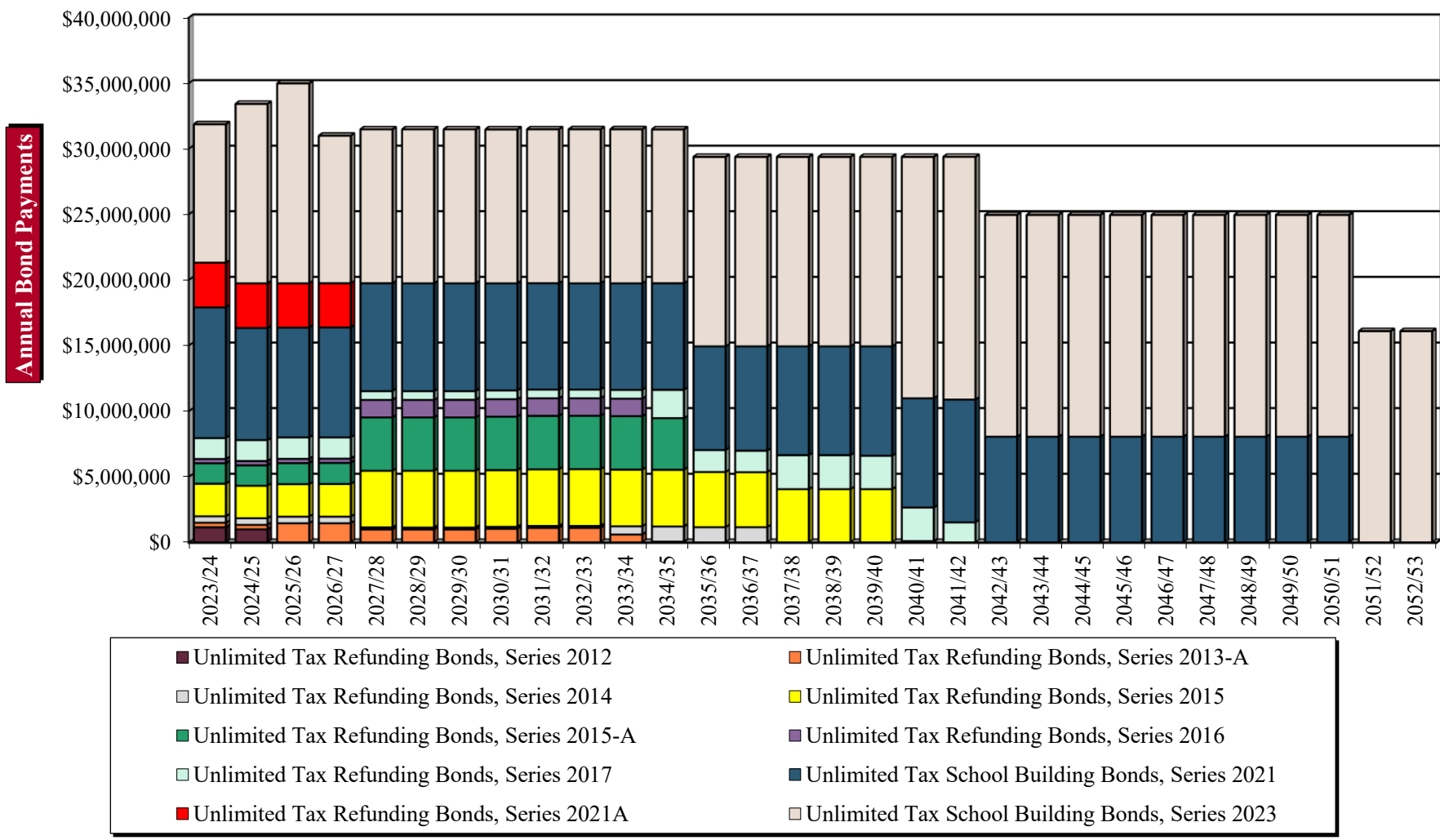
<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/15/44	\$ 17,235,000.00	\$ 4,035,381.25	\$ 21,270,381.25	
08/15/44	-	3,671,256.25	3,671,256.25	\$ 24,941,637.50
02/15/45	17,975,000.00	3,671,256.25	21,646,256.25	
08/15/45	-	3,290,631.25	3,290,631.25	24,936,887.50
02/15/46	18,755,000.00	3,290,631.25	22,045,631.25	
08/15/46	-	2,892,606.25	2,892,606.25	24,938,237.50
02/15/47	19,540,000.00	2,892,606.25	22,432,606.25	
08/15/47	-	2,504,137.50	2,504,137.50	24,936,743.75
02/15/48	20,335,000.00	2,504,137.50	22,839,137.50	
08/15/48	-	2,098,062.50	2,098,062.50	24,937,200.00
02/15/49	21,170,000.00	2,098,062.50	23,268,062.50	
08/15/49	-	1,673,450.00	1,673,450.00	24,941,512.50
02/15/50	22,035,000.00	1,673,450.00	23,708,450.00	
08/15/50	-	1,229,618.75	1,229,618.75	24,938,068.75
02/15/51	22,945,000.00	1,229,618.75	24,174,618.75	
08/15/51	-	765,375.00	765,375.00	24,939,993.75
02/15/52	14,925,000.00	765,375.00	15,690,375.00	
08/15/52	-	392,250.00	392,250.00	16,082,625.00
02/15/53	<u>15,690,000.00</u>	<u>392,250.00</u>	<u>16,082,250.00</u>	<u>16,082,250.00</u>
Total	<u>\$ 490,715,132.25</u>	<u>\$ 354,382,332.34</u>	<u>\$ 845,097,464.59</u>	<u>\$ 845,097,464.59</u>

Note: Debt service payments reflect payments from September 1 through August 31.



Section 2 – Outstanding Unlimited Tax Debt Service by Series

Bastrop Independent School District Outstanding Unlimited Tax Debt Service By Series



Note: Debt service payments reflect payments from September 1 through August 31.

Bastrop Independent School District
Outstanding Unlimited Tax Debt Service By Series

Year	Unlimited Tax Refunding Bonds, Series 2012	Unlimited Tax Refunding Bonds, Series 2013-A	Unlimited Tax Refunding Bonds, Series 2014	Unlimited Tax Refunding Bonds, Series 2015	Unlimited Tax Refunding Bonds, Series 2015-A	Unlimited Tax Refunding Bonds, Series 2016	Unlimited Tax Refunding Bonds, Series 2017	Unlimited Tax School Building Bonds, Series 2021	Unlimited Tax Refunding Bonds, Series 2021A	Unlimited Tax School Building Bonds, Series 2023	Annual Debt Service
2023/24	\$ 1,145,600.00	\$ 344,700.00	\$ 495,800.00	\$ 2,478,575.00	\$ 1,554,500.00	\$ 326,200.00	\$ 1,597,100.00	\$ 9,951,337.50	\$ 3,406,700.00	\$ 10,552,239.58	\$ 31,852,752.08
2024/25	984,550.00	347,225.00	503,400.00	2,475,325.00	1,554,500.00	326,200.00	1,592,225.00	8,539,587.50	3,405,700.00	13,676,625.00	33,405,337.50
2025/26	-	1,452,200.00	500,400.00	2,478,450.00	1,604,500.00	326,200.00	1,629,475.00	8,367,587.50	3,370,500.00	15,236,000.00	34,965,312.50
2026/27	-	1,457,012.50	501,900.00	2,482,950.00	1,609,500.00	326,200.00	1,618,850.00	8,370,587.50	3,366,000.00	11,242,750.00	30,975,750.00
2027/28	-	981,837.50	150,000.00	4,316,700.00	4,064,500.00	1,335,600.00	665,600.00	8,217,837.50	-	11,732,000.00	31,464,075.00
2028/29	-	978,925.00	150,000.00	4,317,075.00	4,069,500.00	1,328,700.00	665,600.00	8,219,087.50	-	11,735,500.00	31,464,387.50
2029/30	-	980,050.00	150,000.00	4,316,075.00	4,067,000.00	1,340,000.00	665,600.00	8,210,337.50	-	11,735,000.00	31,464,062.50
2030/31	-	1,029,250.00	150,000.00	4,318,325.00	4,068,125.00	1,334,400.00	665,600.00	8,164,962.50	-	11,730,500.00	31,461,162.50
2031/32	-	1,100,212.50	150,000.00	4,308,700.00	4,071,125.00	1,337,000.00	665,600.00	8,100,662.50	-	11,731,750.00	31,465,050.00
2032/33	-	1,103,637.50	150,000.00	4,316,700.00	4,065,625.00	1,337,600.00	665,600.00	8,090,562.50	-	11,738,250.00	31,467,975.00
2033/34	-	595,859.38	620,400.00	4,321,575.00	4,066,250.00	1,336,200.00	665,600.00	8,122,462.50	-	11,739,750.00	31,468,096.88
2034/35	-	55,859.38	1,154,900.00	4,313,325.00	3,930,875.00	-	2,160,100.00	8,117,012.50	-	11,731,375.00	31,463,446.88
2035/36	-	-	1,157,200.00	4,194,700.00	-	-	1,672,225.00	7,899,687.50	-	14,443,375.00	29,367,187.50
2036/37	-	-	1,157,700.00	4,184,200.00	-	-	1,636,975.00	7,945,337.50	-	14,441,750.00	29,365,962.50
2037/38	-	-	-	4,048,000.00	-	-	2,590,350.00	8,285,412.50	-	14,442,000.00	29,365,762.50
2038/39	-	-	-	4,053,500.00	-	-	2,585,225.00	8,285,287.50	-	14,438,500.00	29,362,512.50
2039/40	-	-	-	4,047,900.00	-	-	2,540,725.00	8,334,087.50	-	14,445,375.00	29,368,087.50
2040/41	-	-	-	91,800.00	-	-	2,553,700.00	8,326,737.50	-	18,395,500.00	29,367,737.50
2041/42	-	-	-	-	-	-	1,524,900.00	9,348,237.50	-	18,495,500.00	29,368,637.50
2042/43	-	-	-	-	-	-	-	8,047,637.50	-	16,891,375.00	24,939,012.50
2043/44	-	-	-	-	-	-	-	8,050,387.50	-	16,891,250.00	24,941,637.50
2044/45	-	-	-	-	-	-	-	8,047,137.50	-	16,889,750.00	24,936,887.50
2045/46	-	-	-	-	-	-	-	8,047,737.50	-	16,890,500.00	24,938,237.50
2046/47	-	-	-	-	-	-	-	8,049,618.75	-	16,887,125.00	24,936,743.75
2047/48	-	-	-	-	-	-	-	8,049,075.00	-	16,888,125.00	24,937,200.00
2048/49	-	-	-	-	-	-	-	8,049,762.50	-	16,891,750.00	24,941,512.50
2049/50	-	-	-	-	-	-	-	8,051,568.75	-	16,886,500.00	24,938,068.75
2050/51	-	-	-	-	-	-	-	8,044,493.75	-	16,895,500.00	24,939,993.75
2051/52	-	-	-	-	-	-	-	-	-	16,082,625.00	16,082,625.00
2052/53	-	-	-	-	-	-	-	-	-	16,082,250.00	16,082,250.00
Total	\$ 2,130,150.00	\$ 10,426,768.76	\$ 6,991,700.00	\$ 65,063,875.00	\$ 38,726,000.00	\$ 10,654,300.00	\$ 28,361,050.00	\$ 231,334,231.25	\$ 13,548,900.00	\$ 437,860,489.58	\$ 845,097,464.59

Note: Debt service payments reflect payments from September 1 through August 31.

Bastrop Independent School District
Unlimited Tax Refunding Bonds, Series 2012

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/15/24	\$ 1,100,000.00	\$ 31,050.00	\$ 1,131,050.00	
08/15/24	-	14,550.00	14,550.00	\$ 1,145,600.00
02/15/25	<u>970,000.00</u>	<u>14,550.00</u>	<u>984,550.00</u>	<u>984,550.00</u>
Total	<u>\$ 2,070,000.00</u>	<u>\$ 60,150.00</u>	<u>\$ 2,130,150.00</u>	<u>\$ 2,130,150.00</u>

Note: Debt service payments reflect payments from September 1 through August 31.

Bastrop Independent School District
Unlimited Tax Refunding Bonds, Series 2013-A

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/15/24	\$ 80,000.00	\$ 132,950.00	\$ 212,950.00	
08/15/24	-	131,750.00	131,750.00	\$ 344,700.00
02/15/25	85,000.00	131,750.00	216,750.00	
08/15/25	-	130,475.00	130,475.00	347,225.00
02/15/26	350,000.00	975,475.00	1,325,475.00	
08/15/26	-	126,725.00	126,725.00	1,452,200.00
02/15/27	1,225,000.00	126,725.00	1,351,725.00	
08/15/27	-	105,287.50	105,287.50	1,457,012.50
02/15/28	785,000.00	105,287.50	890,287.50	
08/15/28	-	91,550.00	91,550.00	981,837.50
02/15/29	810,000.00	91,550.00	901,550.00	
08/15/29	-	77,375.00	77,375.00	978,925.00
02/15/30	840,000.00	77,375.00	917,375.00	
08/15/30	-	62,675.00	62,675.00	980,050.00
02/15/31	920,000.00	62,675.00	982,675.00	
08/15/31	-	46,575.00	46,575.00	1,029,250.00
02/15/32	1,025,000.00	46,575.00	1,071,575.00	
08/15/32	-	28,637.50	28,637.50	1,100,212.50
02/15/33	1,065,000.00	28,637.50	1,093,637.50	
08/15/33	-	10,000.00	10,000.00	1,103,637.50
02/15/34	585,000.00	10,000.00	595,000.00	
08/15/34	-	859.38	859.38	595,859.38
02/15/35	<u>55,000.00</u>	<u>859.38</u>	<u>55,859.38</u>	<u>55,859.38</u>
Total	<u>\$ 7,825,000.00</u>	<u>\$ 2,601,768.76</u>	<u>\$ 10,426,768.76</u>	<u>\$ 10,426,768.76</u>

Note: Debt service payments reflect payments from September 1 through August 31.

Bastrop Independent School District
Unlimited Tax Refunding Bonds, Series 2014

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/15/24	\$ 300,000.00	\$ 100,900.00	\$ 400,900.00	
08/15/24	-	94,900.00	94,900.00	\$ 495,800.00
02/15/25	320,000.00	94,900.00	414,900.00	
08/15/25	-	88,500.00	88,500.00	503,400.00
02/15/26	330,000.00	88,500.00	418,500.00	
08/15/26	-	81,900.00	81,900.00	500,400.00
02/15/27	345,000.00	81,900.00	426,900.00	
08/15/27	-	75,000.00	75,000.00	501,900.00
02/15/28	-	75,000.00	75,000.00	
08/15/28	-	75,000.00	75,000.00	150,000.00
02/15/29	-	75,000.00	75,000.00	
08/15/29	-	75,000.00	75,000.00	150,000.00
02/15/30	-	75,000.00	75,000.00	
08/15/30	-	75,000.00	75,000.00	150,000.00
02/15/31	-	75,000.00	75,000.00	
08/15/31	-	75,000.00	75,000.00	150,000.00
02/15/32	-	75,000.00	75,000.00	
08/15/32	-	75,000.00	75,000.00	150,000.00
02/15/33	-	75,000.00	75,000.00	
08/15/33	-	75,000.00	75,000.00	150,000.00
02/15/34	480,000.00	75,000.00	555,000.00	
08/15/34	-	65,400.00	65,400.00	620,400.00
02/15/35	1,045,000.00	65,400.00	1,110,400.00	
08/15/35	-	44,500.00	44,500.00	1,154,900.00
02/15/36	1,090,000.00	44,500.00	1,134,500.00	
08/15/36	-	22,700.00	22,700.00	1,157,200.00
02/15/37	<u>1,135,000.00</u>	<u>22,700.00</u>	<u>1,157,700.00</u>	<u>1,157,700.00</u>
Total	<u>\$ 5,045,000.00</u>	<u>\$ 1,946,700.00</u>	<u>\$ 6,991,700.00</u>	<u>\$ 6,991,700.00</u>

Note: Debt service payments reflect payments from September 1 through August 31.

Bastrop Independent School District
Unlimited Tax Refunding Bonds, Series 2015

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/15/24	\$ 455,000.00	\$ 1,017,475.00	\$ 1,472,475.00	
08/15/24	-	1,006,100.00	1,006,100.00	\$ 2,478,575.00
02/15/25	475,000.00	1,006,100.00	1,481,100.00	
08/15/25	-	994,225.00	994,225.00	2,475,325.00
02/15/26	500,000.00	994,225.00	1,494,225.00	
08/15/26	-	984,225.00	984,225.00	2,478,450.00
02/15/27	525,000.00	984,225.00	1,509,225.00	
08/15/27	-	973,725.00	973,725.00	2,482,950.00
02/15/28	2,430,000.00	973,725.00	3,403,725.00	
08/15/28	-	912,975.00	912,975.00	4,316,700.00
02/15/29	2,555,000.00	912,975.00	3,467,975.00	
08/15/29	-	849,100.00	849,100.00	4,317,075.00
02/15/30	2,685,000.00	849,100.00	3,534,100.00	
08/15/30	-	781,975.00	781,975.00	4,316,075.00
02/15/31	2,825,000.00	781,975.00	3,606,975.00	
08/15/31	-	711,350.00	711,350.00	4,318,325.00
02/15/32	2,960,000.00	711,350.00	3,671,350.00	
08/15/32	-	637,350.00	637,350.00	4,308,700.00
02/15/33	3,120,000.00	637,350.00	3,757,350.00	
08/15/33	-	559,350.00	559,350.00	4,316,700.00
02/15/34	3,285,000.00	559,350.00	3,844,350.00	
08/15/34	-	477,225.00	477,225.00	4,321,575.00
02/15/35	3,445,000.00	477,225.00	3,922,225.00	
08/15/35	-	391,100.00	391,100.00	4,313,325.00
02/15/36	3,500,000.00	391,100.00	3,891,100.00	
08/15/36	-	303,600.00	303,600.00	4,194,700.00
02/15/37	3,650,000.00	303,600.00	3,953,600.00	
08/15/37	-	230,600.00	230,600.00	4,184,200.00
02/15/38	3,660,000.00	230,600.00	3,890,600.00	
08/15/38	-	157,400.00	157,400.00	4,048,000.00
02/15/39	3,815,000.00	157,400.00	3,972,400.00	
08/15/39	-	81,100.00	81,100.00	4,053,500.00
02/15/40	3,965,000.00	81,100.00	4,046,100.00	
08/15/40	-	1,800.00	1,800.00	4,047,900.00
02/15/41	<u>90,000.00</u>	<u>1,800.00</u>	<u>91,800.00</u>	<u>91,800.00</u>
Total	<u>\$ 43,940,000.00</u>	<u>\$ 21,123,875.00</u>	<u>\$ 65,063,875.00</u>	<u>\$ 65,063,875.00</u>

Note: Debt service payments reflect payments from September 1 through August 31.

Bastrop Independent School District
Unlimited Tax Refunding Bonds, Series 2015-A

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/15/24	\$ 5,048.50	\$ 1,059,701.50	\$ 1,064,750.00	
08/15/24	-	489,750.00	489,750.00	\$ 1,554,500.00
02/15/25	2,829.00	1,061,921.00	1,064,750.00	
08/15/25	-	489,750.00	489,750.00	1,554,500.00
02/15/26	1,725.00	1,113,025.00	1,114,750.00	
08/15/26	-	489,750.00	489,750.00	1,604,500.00
02/15/27	976.50	1,118,773.50	1,119,750.00	
08/15/27	-	489,750.00	489,750.00	1,609,500.00
02/15/28	2,683.95	3,572,066.05	3,574,750.00	
08/15/28	-	489,750.00	489,750.00	4,064,500.00
02/15/29	1,483.20	3,578,266.80	3,579,750.00	
08/15/29	-	489,750.00	489,750.00	4,069,500.00
02/15/30	1,700,386.10	1,919,363.90	3,619,750.00	
08/15/30	-	447,250.00	447,250.00	4,067,000.00
02/15/31	3,255,000.00	447,250.00	3,702,250.00	
08/15/31	-	365,875.00	365,875.00	4,068,125.00
02/15/32	3,425,000.00	365,875.00	3,790,875.00	
08/15/32	-	280,250.00	280,250.00	4,071,125.00
02/15/33	3,595,000.00	280,250.00	3,875,250.00	
08/15/33	-	190,375.00	190,375.00	4,065,625.00
02/15/34	3,780,000.00	190,375.00	3,970,375.00	
08/15/34	-	95,875.00	95,875.00	4,066,250.00
02/15/35	<u>3,835,000.00</u>	<u>95,875.00</u>	<u>3,930,875.00</u>	<u>3,930,875.00</u>
Total	<u>\$ 19,605,132.25</u>	<u>\$ 19,120,867.75</u>	<u>\$ 38,726,000.00</u>	<u>\$ 38,726,000.00</u>

Note: Debt service payments reflect payments from September 1 through August 31.

Bastrop Independent School District
Unlimited Tax Refunding Bonds, Series 2016

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/15/24	\$ -	\$ 163,100.00	\$ 163,100.00	
08/15/24	-	163,100.00	163,100.00	\$ 326,200.00
02/15/25	-	163,100.00	163,100.00	
08/15/25	-	163,100.00	163,100.00	326,200.00
02/15/26	-	163,100.00	163,100.00	
08/15/26	-	163,100.00	163,100.00	326,200.00
02/15/27	-	163,100.00	163,100.00	
08/15/27	-	163,100.00	163,100.00	326,200.00
02/15/28	1,030,000.00	163,100.00	1,193,100.00	
08/15/28	-	142,500.00	142,500.00	1,335,600.00
02/15/29	1,065,000.00	142,500.00	1,207,500.00	
08/15/29	-	121,200.00	121,200.00	1,328,700.00
02/15/30	1,120,000.00	121,200.00	1,241,200.00	
08/15/30	-	98,800.00	98,800.00	1,340,000.00
02/15/31	1,160,000.00	98,800.00	1,258,800.00	
08/15/31	-	75,600.00	75,600.00	1,334,400.00
02/15/32	1,210,000.00	75,600.00	1,285,600.00	
08/15/32	-	51,400.00	51,400.00	1,337,000.00
02/15/33	1,260,000.00	51,400.00	1,311,400.00	
08/15/33	-	26,200.00	26,200.00	1,337,600.00
02/15/34	<u>1,310,000.00</u>	<u>26,200.00</u>	<u>1,336,200.00</u>	<u>1,336,200.00</u>
Total	<u>\$ 8,155,000.00</u>	<u>\$ 2,499,300.00</u>	<u>\$ 10,654,300.00</u>	<u>\$ 10,654,300.00</u>

Note: Debt service payments reflect payments from September 1 through August 31.

Bastrop Independent School District
Unlimited Tax Refunding Bonds, Series 2017

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/15/24	\$ 780,000.00	\$ 418,300.00	\$ 1,198,300.00	
08/15/24	-	398,800.00	398,800.00	\$ 1,597,100.00
02/15/25	815,000.00	398,800.00	1,213,800.00	
08/15/25	-	378,425.00	378,425.00	1,592,225.00
02/15/26	895,000.00	378,425.00	1,273,425.00	
08/15/26	-	356,050.00	356,050.00	1,629,475.00
02/15/27	930,000.00	356,050.00	1,286,050.00	
08/15/27	-	332,800.00	332,800.00	1,618,850.00
02/15/28	-	332,800.00	332,800.00	
08/15/28	-	332,800.00	332,800.00	665,600.00
02/15/29	-	332,800.00	332,800.00	
08/15/29	-	332,800.00	332,800.00	665,600.00
02/15/30	-	332,800.00	332,800.00	
08/15/30	-	332,800.00	332,800.00	665,600.00
02/15/31	-	332,800.00	332,800.00	
08/15/31	-	332,800.00	332,800.00	665,600.00
02/15/32	-	332,800.00	332,800.00	
08/15/32	-	332,800.00	332,800.00	665,600.00
02/15/33	-	332,800.00	332,800.00	
08/15/33	-	332,800.00	332,800.00	665,600.00
02/15/34	-	332,800.00	332,800.00	
08/15/34	-	332,800.00	332,800.00	665,600.00
02/15/35	1,525,000.00	332,800.00	1,857,800.00	
08/15/35	-	302,300.00	302,300.00	2,160,100.00
02/15/36	1,095,000.00	302,300.00	1,397,300.00	
08/15/36	-	274,925.00	274,925.00	1,672,225.00
02/15/37	1,115,000.00	274,925.00	1,389,925.00	
08/15/37	-	247,050.00	247,050.00	1,636,975.00
02/15/38	2,150,000.00	247,050.00	2,397,050.00	
08/15/38	-	193,300.00	193,300.00	2,590,350.00
02/15/39	2,255,000.00	193,300.00	2,448,300.00	
08/15/39	-	136,925.00	136,925.00	2,585,225.00
02/15/40	2,325,000.00	136,925.00	2,461,925.00	
08/15/40	-	78,800.00	78,800.00	2,540,725.00
02/15/41	2,445,000.00	78,800.00	2,523,800.00	
08/15/41	-	29,900.00	29,900.00	2,553,700.00
02/15/42	<u>1,495,000.00</u>	<u>29,900.00</u>	<u>1,524,900.00</u>	<u>1,524,900.00</u>
Total	<u>\$ 17,825,000.00</u>	<u>\$ 10,536,050.00</u>	<u>\$ 28,361,050.00</u>	<u>\$ 28,361,050.00</u>

Note: Debt service payments reflect payments from September 1 through August 31.

Bastrop Independent School District
Unlimited Tax School Building Bonds, Series 2021

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/15/24	\$ 4,835,000.00	\$ 2,618,606.25	\$ 7,453,606.25	
08/15/24	-	2,497,731.25	2,497,731.25	\$ 9,951,337.50
02/15/25	3,635,000.00	2,497,731.25	6,132,731.25	
08/15/25	-	2,406,856.25	2,406,856.25	8,539,587.50
02/15/26	3,645,000.00	2,406,856.25	6,051,856.25	
08/15/26	-	2,315,731.25	2,315,731.25	8,367,587.50
02/15/27	3,835,000.00	2,315,731.25	6,150,731.25	
08/15/27	-	2,219,856.25	2,219,856.25	8,370,587.50
02/15/28	3,875,000.00	2,219,856.25	6,094,856.25	
08/15/28	-	2,122,981.25	2,122,981.25	8,217,837.50
02/15/29	4,075,000.00	2,122,981.25	6,197,981.25	
08/15/29	-	2,021,106.25	2,021,106.25	8,219,087.50
02/15/30	4,275,000.00	2,021,106.25	6,296,106.25	
08/15/30	-	1,914,231.25	1,914,231.25	8,210,337.50
02/15/31	4,425,000.00	1,914,231.25	6,339,231.25	
08/15/31	-	1,825,731.25	1,825,731.25	8,164,962.50
02/15/32	4,540,000.00	1,825,731.25	6,365,731.25	
08/15/32	-	1,734,931.25	1,734,931.25	8,100,662.50
02/15/33	4,715,000.00	1,734,931.25	6,449,931.25	
08/15/33	-	1,640,631.25	1,640,631.25	8,090,562.50
02/15/34	4,940,000.00	1,640,631.25	6,580,631.25	
08/15/34	-	1,541,831.25	1,541,831.25	8,122,462.50
02/15/35	5,110,000.00	1,541,831.25	6,651,831.25	
08/15/35	-	1,465,181.25	1,465,181.25	8,117,012.50
02/15/36	5,045,000.00	1,465,181.25	6,510,181.25	
08/15/36	-	1,389,506.25	1,389,506.25	7,899,687.50
02/15/37	5,245,000.00	1,389,506.25	6,634,506.25	
08/15/37	-	1,310,831.25	1,310,831.25	7,945,337.50
02/15/38	5,750,000.00	1,310,831.25	7,060,831.25	
08/15/38	-	1,224,581.25	1,224,581.25	8,285,412.50
02/15/39	5,925,000.00	1,224,581.25	7,149,581.25	
08/15/39	-	1,135,706.25	1,135,706.25	8,285,287.50
02/15/40	6,155,000.00	1,135,706.25	7,290,706.25	
08/15/40	-	1,043,381.25	1,043,381.25	8,334,087.50
02/15/41	6,335,000.00	1,043,381.25	7,378,381.25	
08/15/41	-	948,356.25	948,356.25	8,326,737.50
02/15/42	7,565,000.00	948,356.25	8,513,356.25	
08/15/42	-	834,881.25	834,881.25	9,348,237.50
02/15/43	6,475,000.00	834,881.25	7,309,881.25	
08/15/43	-	737,756.25	737,756.25	8,047,637.50

Note: Debt service payments reflect payments from September 1 through August 31.

Bastrop Independent School District
Unlimited Tax School Building Bonds, Series 2021

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/15/44	\$ 6,675,000.00	\$ 737,756.25	\$ 7,412,756.25	
08/15/44	-	637,631.25	637,631.25	\$ 8,050,387.50
02/15/45	6,875,000.00	637,631.25	7,512,631.25	
08/15/45	-	534,506.25	534,506.25	8,047,137.50
02/15/46	7,085,000.00	534,506.25	7,619,506.25	
08/15/46	-	428,231.25	428,231.25	8,047,737.50
02/15/47	7,275,000.00	428,231.25	7,703,231.25	
08/15/47	-	346,387.50	346,387.50	8,049,618.75
02/15/48	7,440,000.00	346,387.50	7,786,387.50	
08/15/48	-	262,687.50	262,687.50	8,049,075.00
02/15/49	7,610,000.00	262,687.50	7,872,687.50	
08/15/49	-	177,075.00	177,075.00	8,049,762.50
02/15/50	7,785,000.00	177,075.00	7,962,075.00	
08/15/50	-	89,493.75	89,493.75	8,051,568.75
02/15/51	<u>7,955,000.00</u>	<u>89,493.75</u>	<u>8,044,493.75</u>	<u>8,044,493.75</u>
Total	<u>\$ 159,100,000.00</u>	<u>\$ 72,234,231.25</u>	<u>\$ 231,334,231.25</u>	<u>\$ 231,334,231.25</u>

Note: Debt service payments reflect payments from September 1 through August 31.

Bastrop Independent School District
Unlimited Tax Refunding Bonds, Series 2021A

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/15/24	\$ 2,965,000.00	\$ 250,500.00	\$ 3,215,500.00	
08/15/24	-	191,200.00	191,200.00	\$ 3,406,700.00
02/15/25	3,085,000.00	191,200.00	3,276,200.00	
08/15/25	-	129,500.00	129,500.00	3,405,700.00
02/15/26	3,175,000.00	129,500.00	3,304,500.00	
08/15/26	-	66,000.00	66,000.00	3,370,500.00
02/15/27	<u>3,300,000.00</u>	<u>66,000.00</u>	<u>3,366,000.00</u>	<u>3,366,000.00</u>
Total	<u>\$ 12,525,000.00</u>	<u>\$ 1,023,900.00</u>	<u>\$ 13,548,900.00</u>	<u>\$ 13,548,900.00</u>

Note: Debt service payments reflect payments from September 1 through August 31.

Bastrop Independent School District
Unlimited Tax School Building Bonds, Series 2023

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/15/24	\$ 275,000.00	\$ 4,918,489.58	\$ 5,193,489.58	
08/15/24	-	5,358,750.00	5,358,750.00	\$ 10,552,239.58
02/15/25	3,035,000.00	5,358,750.00	8,393,750.00	
08/15/25	-	5,282,875.00	5,282,875.00	13,676,625.00
02/15/26	4,790,000.00	5,282,875.00	10,072,875.00	
08/15/26	-	5,163,125.00	5,163,125.00	15,236,000.00
02/15/27	940,000.00	5,163,125.00	6,103,125.00	
08/15/27	-	5,139,625.00	5,139,625.00	11,242,750.00
02/15/28	1,490,000.00	5,139,625.00	6,629,625.00	
08/15/28	-	5,102,375.00	5,102,375.00	11,732,000.00
02/15/29	1,570,000.00	5,102,375.00	6,672,375.00	
08/15/29	-	5,063,125.00	5,063,125.00	11,735,500.00
02/15/30	1,650,000.00	5,063,125.00	6,713,125.00	
08/15/30	-	5,021,875.00	5,021,875.00	11,735,000.00
02/15/31	1,730,000.00	5,021,875.00	6,751,875.00	
08/15/31	-	4,978,625.00	4,978,625.00	11,730,500.00
02/15/32	1,820,000.00	4,978,625.00	6,798,625.00	
08/15/32	-	4,933,125.00	4,933,125.00	11,731,750.00
02/15/33	1,920,000.00	4,933,125.00	6,853,125.00	
08/15/33	-	4,885,125.00	4,885,125.00	11,738,250.00
02/15/34	2,020,000.00	4,885,125.00	6,905,125.00	
08/15/34	-	4,834,625.00	4,834,625.00	11,739,750.00
02/15/35	2,115,000.00	4,834,625.00	6,949,625.00	
08/15/35	-	4,781,750.00	4,781,750.00	11,731,375.00
02/15/36	5,005,000.00	4,781,750.00	9,786,750.00	
08/15/36	-	4,656,625.00	4,656,625.00	14,443,375.00
02/15/37	5,260,000.00	4,656,625.00	9,916,625.00	
08/15/37	-	4,525,125.00	4,525,125.00	14,441,750.00
02/15/38	5,530,000.00	4,525,125.00	10,055,125.00	
08/15/38	-	4,386,875.00	4,386,875.00	14,442,000.00
02/15/39	5,810,000.00	4,386,875.00	10,196,875.00	
08/15/39	-	4,241,625.00	4,241,625.00	14,438,500.00
02/15/40	6,115,000.00	4,241,625.00	10,356,625.00	
08/15/40	-	4,088,750.00	4,088,750.00	14,445,375.00
02/15/41	10,480,000.00	4,088,750.00	14,568,750.00	
08/15/41	-	3,826,750.00	3,826,750.00	18,395,500.00
02/15/42	11,120,000.00	3,826,750.00	14,946,750.00	
08/15/42	-	3,548,750.00	3,548,750.00	18,495,500.00
02/15/43	10,045,000.00	3,548,750.00	13,593,750.00	
08/15/43	-	3,297,625.00	3,297,625.00	16,891,375.00

Note: Debt service payments reflect payments from September 1 through August 31.

Bastrop Independent School District
Unlimited Tax School Building Bonds, Series 2023

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/15/44	\$ 10,560,000.00	\$ 3,297,625.00	\$ 13,857,625.00	
08/15/44	-	3,033,625.00	3,033,625.00	\$ 16,891,250.00
02/15/45	11,100,000.00	3,033,625.00	14,133,625.00	
08/15/45	-	2,756,125.00	2,756,125.00	16,889,750.00
02/15/46	11,670,000.00	2,756,125.00	14,426,125.00	
08/15/46	-	2,464,375.00	2,464,375.00	16,890,500.00
02/15/47	12,265,000.00	2,464,375.00	14,729,375.00	
08/15/47	-	2,157,750.00	2,157,750.00	16,887,125.00
02/15/48	12,895,000.00	2,157,750.00	15,052,750.00	
08/15/48	-	1,835,375.00	1,835,375.00	16,888,125.00
02/15/49	13,560,000.00	1,835,375.00	15,395,375.00	
08/15/49	-	1,496,375.00	1,496,375.00	16,891,750.00
02/15/50	14,250,000.00	1,496,375.00	15,746,375.00	
08/15/50	-	1,140,125.00	1,140,125.00	16,886,500.00
02/15/51	14,990,000.00	1,140,125.00	16,130,125.00	
08/15/51	-	765,375.00	765,375.00	16,895,500.00
02/15/52	14,925,000.00	765,375.00	15,690,375.00	
08/15/52	-	392,250.00	392,250.00	16,082,625.00
02/15/53	<u>15,690,000.00</u>	<u>392,250.00</u>	<u>16,082,250.00</u>	<u>16,082,250.00</u>
Total	<u>\$ 214,625,000.00</u>	<u>\$ 223,235,489.58</u>	<u>\$ 437,860,489.58</u>	<u>\$ 437,860,489.58</u>

Note: Debt service payments reflect payments from September 1 through August 31.